

10 March 2025

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Madam

**DELAY IN OFFER OPENING
ASX: BITR**

Biotron Limited (**ASX:BIT**) (Biotron or the Company) refers to its rights issue announced to the ASX on 28 February 2025 and which will be made under a prospectus lodged with ASIC on 3 March 2025 (**Rights Issue**).

As a result of queries raised by ASIC, Biotron is delaying the dispatch of its prospectus and opening the Rights Issue. Given the large number of shareholders and consequential printing, Biotron is now targeting to open the Rights Issue on Monday, 17 March 2025. The timetable will be confirmed as soon as practicable.

Applications for securities under the Rights Issue can be made via BPAY® by following the instructions set out in the personalised Entitlement and Acceptance Form that will be sent to Eligible Shareholders with the prospectus. Persons should consider the prospectus and Biotron's ASX announcements in deciding whether to acquire securities under the Rights Issue.

An amended Appendix 3B will follow this announcement.

For more information please contact:

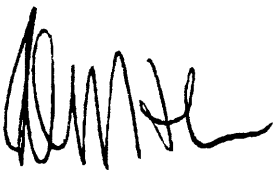
Enquiries:

Dr Michelle Miller
Managing Director
+61-(0) 41231 3329

Peter Nightingale
Company Secretary
+(612) 9300 3344

This announcement has been authorised for release to the market by the Managing Director.

Yours sincerely



Peter J. Nightingale
Company Secretary

pjn12545