

NOTICE OF EXERCISE OF BITOB OPTIONS

TO: The Directors
Biotron Limited
Level 2
66 Hunter Street
Sydney NSW 2000

Optionholder Entitlement Details	
HIN/SRN	<input style="width: 100%;" type="text"/>
Number of Options held	<input style="width: 100%;" type="text"/>
Amount payable on full exercise of Options @ \$0.05 per Option	<input style="width: 100%;" type="text"/>

I/We _____ being the registered holder(s) of the options hereby exercise my/our option to subscribe for _____ **A** ordinary shares in Biotron Limited. In respect of the shares the subject of this notice, I/we enclose application monies of \$ _____ **B**.

I/We authorise you to register me/us as the holder(s) of the shares to be allotted to me/us and I/we agree to accept such shares subject to Biotron Limited's Constitution.

Holder Identification Number ('HIN') or Securityholder Reference Number ('SRN'):

INDIVIDUALS TO SIGN BELOW

COMPANIES TO SIGN BELOW

Executed in accordance with the Company's Constitution

Individual or Securityholder 1

Director

Securityholder 2

Director/Secretary (Delete inapplicable)

Securityholder 3

Sole Director and Sole Company Secretary

If a joint holding, all shareholders must sign. If this form is being signed by a person who is not the registered holder, then the relevant authority (e.g. power of attorney) must either have previously been exhibited to the Company or its Registrar or be attached to this form.

If only one signatory needs to sign on behalf of a Company and that signatory is not the Sole Director and Sole Company Secretary then a certified copy of the Constitution.



Dated this _____ day of _____ 2018.

How to Complete this Form

A Enter the number of Options you wish to exercise. **B** Enter the amount of exercise monies being **A** x \$0.05.

You can make your cheque or bank draft for the amount in **B** payable to Biotron Limited.

You can pay by cheque or bank draft by returning this completed and signed form together with your cheque or bank draft in the enclosed reply paid envelope to the Company at Level 2, 66 Hunter Street, Sydney NSW 2000.