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4 December 2014

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

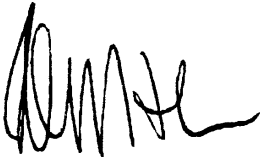
(17 pages by email)

Dear Madam

PRESENTATION TO INVESTORS

I attach a PowerPoint presentation as presented by Biotron Limited's Managing Director, Dr Michelle Miller, to investors.

Yours sincerely



Peter J. Nightingale
Company Secretary

pjn7958