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23 September 2002

The Manager Companies  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

(34 pages by facsimile 1 300 300 021)

Dear Madam

**RE: ANNUAL FINANCIAL STATEMENTS**

Pursuant to Listing Rule 4.5, I attach a copy of the financial statements for Biotron Limited ('Biotron') for the year ended 30 June 2002.

I also attach a copy of Biotron's Notice of Annual General Meeting to be held on 1 November 2002.

Yours sincerely

Peter J. Nightingale  
Company Secretary

pjn1925