

Level 8, 261 George Street
Sydney NSW 2000
Tel: (61-2) 9247 8212
Fax: (61-2) 9247 3932
E-mail: pjn@zip.com.au
Website: www.biotron.com.au

28 September 2001

The Manager Companies
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Madam

RE: ANNUAL FINANCIAL STATEMENTS

Pursuant to Listing Rule 4.5, I attach a copy of the financial statements for Biotron Limited for the year ended 30 June 2001.

Yours sincerely

Peter J. Nightingale
Company Secretary

pjn1667