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19 January 2001

Dear Prospective Investor

**RE: PROSPECTUS**

Thank you for visiting Biotron Limited's website, I trust that you find the information about Biotron Limited ('Biotron') informative.

I advise that application list for the offer of 24 million ordinary shares and one free bonus option for every four ordinary shares issued as set out in the Prospectus dated 8 December 2000, which you can download from this website, has now closed.

I am pleased to advise that the offer was oversubscribed and the demand for Prospectuses has been such that no further hard copies of the Prospectus are available to be sent to prospective investors.

Biotron anticipates official listing by the Australian Stock Exchange next week and you will be able to participate in the future of Biotron by the acquisition of shares or options through the Stock Exchange.

Yours faithfully

Peter J. Nightingale  
Company Secretary

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